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INDIA ENERGY STORAGE WEEK 2025

Battery Manufacturing Supply Chain • Energy Storage • eMobility • Clean Hydrogen

IICC, Yashobhoomi, New Delhi | July 8th to 10th, 2025



Time		Conference: Battery Manufacturi	ng and Supply Chain (8 July 2025)	
9:00: 10:00		Registration	Speakers	
	Main Conference Hall 1			
10:00 - 11:00	Inauguration	India's Roadmap for ACC Manufacturing Key central and state policies. Challenges and Bottelnecks. Global partnerships in raw materials and supply chain.	 Shri. Manohar Lal Khattar, Hon'ble Minister, Ministry of Power and MoHUA* Shri H.D.Kumaraswamy, Hon'ble Minister, Ministry of Heavy Industries* Shri Satish Chandra Dubey, Hon'ble Minister of State for Coal and Mines Shri Shripad Yesso Naik, Hon'ble Minister of State for Power and New & Renewable Energy HE Mr Philip Green OAM, Australia's High Commissioner to India Manish Sharma, Chairman, Panasonic Rajat Verma, Founder & CEO, Lohum Stephen Fernands, Founder & President, Customized Energy Solutions 	
11:00 - 11:05	Report	Release	of IESA Market Reports	
11:05 - 11:30		Networking Tea	and Expo Visit	
11:30 - 11:40	Vision	Global Landscape of Battery Manufacturing and Supply Chain	• Vinayak Walimbe, Managing Director, CES India	
11:40 - 11:50	Remarks	Special Address	• Shri Piyush Goyal, Hon'ble Minister of Commerce and Industries	
11:50 - 12:50	Panel: Markets	Gigafactories: Opportunities and Challenges Where does India stand? Recent trade restrictions and opportunities for partnerships. Technology licensing and partnerships.	 Session Chair: Shri. Vijay Mittal, Joint Secretary, Ministry of Heavy Industries Dr Karthick Balasubramanian, Sr Product Manager, Thermo Fisher Scientific Naresh Lalwani - Executive Vice President, JSW Energy Ltd Anant Misra, Vice President – Lithium Business, Livguard Energy* Vishal Chaturvedi, Business Head, Ola Electric* 	







12:50 - 13:05	Tech Presentation	Sodium Ion Battery Technology Manufacturing	• Rishabh Jain, Senior Program Lead, CEEW
13:05 - 14:05	Networking Lunch and Expo Visit		
14:05 - 15:10	Panel: Tech	Battery Component Manufacturing & Manufacturing Process Upcoming anode and cathode manufacturing. Electrolyte, Separator, Adhesive, Binders. Automation in manufacturing.	 Moderator: Kunal Daga, Founder & Director, Molsynth Dr Harin Kanani, Managing Director, Neogen Chemical Dr. Daniel Biro, Head of Department Electrical Energy Storage, Fraunhofer Dr. Vijay Chaudhry, CEO, Bry Air Tanushree Bhattacharya, Business Head- Clean Energy, Thermo Fisher Scientific Neeraj Kumar Singhal, Founder & Director, Semco Infratech
15:10 - 15:20	State Session	Chattisgarh	Government Representative
15:20 - 16:15	Panel: Business	Critical Minerals and Supply Chain Security Diversifying Raw Material Sources. Investing in New Technologies. Promoting Circular Economy Practices. Enhancing Logistics and Supply Chain Management	 Moderator: Dr. Mandira Majumder, Lead- Technical Services and Business Development (Energy Systems), PCBL Chemical Limited John Wood, CEO, Gelion Technologies Sanjiva De Silva, Energy Counsellor, DCCEEW – Energy Policy Kiriti Varma, Co-Founder & COO, ALTMIN Dr. Sukanya Chakraborty, CTO, KABIL David Gelinas CFO, Lilac Solutions
16:15 - 16:25	Presentation: Tech	Enabling Circularity in Batteries: The Role of Solvents in Critical Metal Recovery	• Rajesh Goyal, Founding Member, Polyprotic
16:25 - 16:35		Network	ing Tea
16:35 – 17:30	Panel: Future	Urban Mining as a Business: Unlocking Profitability, Finance & Global Trade in battery circularity Improving recycling and re-use economics: profitability, financing, EPR floor prices and trade in battery scrap PwC Report Launch	 Moderator: Pratyush Sinha, VP- Special Projects, Lohum Bartosz Przywara, Counsellor for Energy, Climate & Environment, European Union Delegation to India Balki Iyer, Founder & Chairman, Bridge Green Upcycle Utkarsh Singh, Co-founder and CEO, Batx Energies Rajesh Gupta, Founder & MD, Recycle Karo
16:30 - 18:30		CXO Roundtable (Rountable Room)	
18:30 - 19:30		Awards & Dinner (Ma	in Conference Hall 1)







Time		Conference: Energy Storage and Green Hydrogen (9 July 2025)			
9:00 - 10:00		Registration	Speakers		
	Main Conference Hall 1				
10:00 - 11:00	Inauguration	Energy Storage and Clean Hydrogen: Enabling India's Comittment to Net Zero Honarable Prime Minister's vision as laid out at COP26. Energy storage and clean hydrogen are key enabling technologies.	 Shri Pankaj Agarwal, I.A.S, Secretary, Ministry of Power Shri. Ghanshyam Prasad, Chairperson, Central Electricity Authority Shri Jishnu Barua, Chairperson, Central Electricity Regulatory Commission Shri Manu Srivastava, Hon'ble Addtl. Secretary, MP Renewable Energy Deptt Malini Dutt, Trade and Investment Commissioner – India, NSW Government Gautam Reddy, CEO, AM Green Sivaprasad Manikkapurath, President, Renew Power Rajat Seksaria, CEO, Adani New Industries Akash Kaushik, Co-Founder, Good Enough Energy 		
11:00 - 11:15		Networkin	ng Tea and Expo Visit		
11:15 - 11:35	State Session	Presentation by Madhya Pradesh	• Shri Manu Srivastava, Hon'ble Addtl. Secretary, MP Renewable Energy Deptt		
11:35 - 12:30	Panel: Storage Markets	Utility-scale Energy Storage Projects: Key Challenges: International experience. Major cost components. Evoving models beyond tenders.	 Moderator: Debmalya Sen, President, IESA Inder Bhambra, Chief Business Officer, Envision Energy India Naresh Chandak, Head- New Business & Renewable Engineering, Energrid Deepesh Nanda, MD & CEO, TATA Power Renewable Energy Limited Gaurav Aggarwal, Co-Founder, Good Enough Energy Shatanshu Agrawal, VP, Greenko Energy 		
12:30 - 12:40	Presentation	Opportunities for Indo- German Partnership IESA and BVES MoU Signing	• Urban Windelen, Executive Officer, BVES		
12:40 - 12:50	State Session	Presentation by Odisha	• Shri Vishal Dev, Principal Secretary, Government of Odisha		
12:50 - 13:40	Panel: Hydrogen Markets	Scaling up green hydrogen & its derivatives: How to address challenges facing first-mover project developers, policymakers, financing, & offtakers.	 Moderator: Surbhi Goyal, Senior Energy Specialist, World Bank Chair: Dr. Sujit Pillai, Scientist F, Ministry of New and Renewable Energy Deepak Zade, Vice President, Industry Service- GES & ET, TÜV SÜD South Asia Vikram Gill, Strategic Procurement Head, Endua Energy Sudhir Pathak, Head- Central Design & Engg (CDE) II QA II Green Hydrogen, Hero Future Energies 		
13:40 - 14:30	Networking Lunch and Expo Visit				
Time		Conference: Energy Storage (Conference Hall 1)			
14:30 - 15:30	Presentation: Success Stories	Energy Storage Success Stories: Insights from operational projects across the globe. Planning, Business	 Moderator: Anish Mandal, Partner, Deloitte Vijay Menglani, Chief Engineer & Integrated Resource Planning, Central Electricity Authority Abhishek Ranjan, CEO, BRPL 		







15:30 - 16:20	Presentation: Tech	model and operational challenges Energy Storage Beyond Lithium: Storage technologies and their applications. Status of deployment.	 Chris King, Head of Business Development, Fluence Benjamin Clarke, Global Markets Manager, Solar Power Europe Tony Lennon, Product Marketing, MathWorks Avishek Kumar, Co-Founder and CEO, VFlowTech Gunjan Kapadia, Co-founder and CEO, Sthyr Energy Saurav Mitra, Director, Sumitomo William Tope, CEO, LiNa Energy Paul Smith, SVP-Global Sales, Energy Dome
16:20 - 16:30	Presentation: Tech	Standards and Certifications for Energy Storage in India	• BIS
16:30 - 16:40	Presentation: Tech	Elevation of BESS design	• Werr Marco, Global Application Manager for Energy Storage Systems, Infineon Technologies
16:40 - 17:30	Panel: Future	Role of Energy Storage in Energy Transition: Applications for telecom, data center, railways and shipping. Evolving business models	 Moderator: Arjun Gupta, Manager, RMI Rahul Kale, Founder & Director, Sunpower Renewables William Furness, Head of Business Development, MGA Thermal Chandrasekhar Paladugu, COO, GPower Sachin Jain, Head- Battery and Energy Storage, TKIL Industries VFlowTech
Time		Conference: Green l	Hydrogen (Conference Hall 2)
		Manufacturing & export	 Chair: Abhilash Rajavanshi, Program Director- GH2, Ministry of New and Renewable Energy* Moderator: Kiran Kumar Alla, Senior Fellow &
14:30 - 15:25	Panel: Business	opportunities in the clean hydrogen sector: Opportunities and challenges in manufacturing hydrogen technologies and hydrogen derivatives for India and the global markets	 Director, TERI's Institue of Energy Transition Transition Shekhar Kashalikar, CEO, John Cockerill Hydrogen Solutions Madhu S. Nair, Chairman & MD, Cochin Shipyard Ltd.* Arnava Sinha, EVP and Head of Business Development - Green Hydrogen & Ammonia, ACME Group* Dr. Charusmita, Director, Statcon Energiaa Shivam Tewari, Director, Eastern Electrolyser*
14:30 - 15:25 15:25 - 15:40		opportunities in the clean hydrogen sector: Opportunities and challenges in manufacturing hydrogen technologies and hydrogen derivatives for India and the	 Transition Shekhar Kashalikar, CEO, John Cockerill Hydrogen Solutions Madhu S. Nair, Chairman & MD, Cochin Shipyard Ltd.* Arnava Sinha, EVP and Head of Business Development - Green Hydrogen & Ammonia, ACME Group* Dr. Charusmita, Director, Statcon Energiaa







16:35 - 17:30	Panel: Future	Critical enablers: Infrastructure, Standards & skill development: Testing infrastructure, port infrastructure, common infrastructure for GH2 production, skill gaps and skill development initiatives	 D. M. R. Panda, Executive Director - Hydrogen, NTPC Moderator: Dr. Ajinkya Kamat, Associate Director - Innovation, IESA Arpit Sharma, CEO, Skill Council for Green Jobs Manan Pathak, Senior Manager, GERMI Dr. R. Venugopal, Ex-Joint Chief Controller of Explosives, PESO* Manikanta Naik, Managing Director, Tata Steel SEZ Gopalpur* Sushil Kumar Singh, IRSME, Chairman, Deendayal Port Authority, Gujarat*
17:30 - 18:00	Networking Tea and Expo Visit		ng Tea and Expo Visit
18:00 - 19:30	Clean Hydrogen Roundtable + Dinner (Conference Hall 2)		``````
18:00 - 19:30		LDES Roundtable	e + Dinner (Rountable Room)







Time		Conference: E-Mobility	y (10 July 2025)
9:00 - 10:00		Registration	Speakers
	Main Conference Hall 1		
10:00 - 10:50	Inauguration	India's Roadmap for Vehicle Electrification Key Central and State government policies. Current Status of EV manufacturing and future potential. Ways to increase EV adoption. Export opportunities.	 Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries Shri. Sudhendu Jyoti Sinha, PD (Tpt- Infra/e- Mobility), Niti Aayog* Shri Sunil Barthwal CS, Commerce Secretary, Minister of State for Commerce & Industry* Shri VC Gopal Krishnan, Director Automative and EV, Government of Telangana* Dr. Manish Jaiswal, Director, NATRAX Michelle Wade, Commissioner-South Asia, Government of Victoria Nishant Arya, Vice Chairman, JBM Group & Chairman, Linde Wiemann Gmbh Chairman - CII India Europe Council Anant Nahata, CEO, Exicom
10:50 - 11:20		Networking Tea and	
11:20 - 11:45	Vision	Changing Landscape of Mobility (Report Launch)	 Mayur Karmarkar, Managing Director, International Copper Association India Gurusharan Dhillon, Director e-mobility, IESA
11: 45 - 12:45	Panel: Markets	Growth Story of India's Electric Vehicles Journey of the Indian Electric 2W, 3W,4W Cars and buses. Hydbrids. Global EV makers entry to India.	 Moderator: Kasturi Gomatham, Global Head of Product, E-mobility, Shell Dr. Preeti Banzal, Adviser/ Scientist 'G', Principal Scientific Advisor Prashant Kumar, Deputy Managing Director, LG Energy Solution India Private Limited Kartikey Hariyani, Managing Director, Charge Zone and Billion E Yash Pal Sachar, Vice President, Ashok Leyland Kartik Hajela, Director, Jupiter Electric Mobility Prerna Awasthi, CBO, Zen Mobility
12:45 - 13:00	State Session	Presentation by Tamil Nadu	Government Representative
13:00 -14:00		Networking Lunch a	nd Expo Visit
14:00 - 15:00	Panel: Tech	EV Powertrain and Components Manufacturing Indigenous Powertrain development & manufacturing. Advanced Materials for EV Powertrain. Battery packs development. Active BMS.	• Moderator: Priti Shukla, Program Mananger, e Mobility, Shakti Sustainable Energy Foundation







			 Dr Abhijeet Sen, Application Manager, Thermo Fisher Scientific Dr Yashodhan Gokhale, VP -Technology, JSW Energy Samir Yajnik, CEO and Executive Director, Electra EV Akshay Aggarwal, Director, Compage Automation Systems Private Limited Vijay Patil, Founder and Managing Director, Maestrotech Arnab Saha,SVP & Group Head, Managing Director, Geon Dr Ajit Kumar Jindal, Advisor, TACO*
15:00 - 15:45	Panel: Business	Trends in EV Business Charge point operators. Expanding charging infrastructure. Battery technology trends. Market adoption. Focus on user experience.	 Moderator: Akshay Parihar, Associate Director, Deloitte Shyamasis Das, Fellow- Electric Mobility & Energy Transition, CSEP Vipul Bajpai, Sr VP Business Development, Vecmocon Technologies Namit Jain, CEO, Zen Mobility Anshuman Divyanshu, CEO-EV, Exicom Kanwaljeet Kukreja, Vice President- Innovation, Schneider Electric MV Niranjan, Head of Marketing & Sales, Amara Raja
15:45 - 16:30	Panel: Future	Innovation and Future of Mobility Battery technologies. Fast Charging. Software and analytics. Artificial intelligence	 Moderator: Trupti Deshpande, Senior Program Manager, Shakti sustainable Energy Foundation Bhawani Shankar, Vice President, Lucas TVS Ramkrishna Singh, Head of Business Operations, Tata Power Awadhesh Kumar Jha, Executive Director, GLIDA Kishor Vitalkar, General Manager - Pack Engineering, Research & Development, Agratas Rishabh Upadhyay, Sales Lead - South Asia & ASEA- Battery Materials, BASF Bharat Sood, Head of BESS division, Jupiter Electric Mobility
16:30 - 17:00		Networking Tea an	nd Expo Visit
11:30 - 13:00	Roundta	ble on BESS Capacity Development: Chall	lenges and Improvements (Conference Hall 2)
14:00 - 16:30		Women in Energy Forum	(Conference Hall 2)
17:00 - 18:00		Women in Energy Felicition (Conference Hall 1)	







CXO Roundtable				
Time	08th July 2025 16:30 to 18:30 IST (Round Table Room)			
16:30 - 17:00	Arrival and Networking Tea			
	Exploring Stationary Storage and EV Use Cases and Upstream Innovations			
17:00 – 17:45	 Key discussion questions: Stationary Storage Safety is a key challenge with multiple reports of BESS fire making headlines, India is still in early days on BESS development, how can we set things in place? What is missing in the already enrolled standards and policies covering safety? India has a requirement of 47 GW/ 236 GWh of BESS by 2030, how can we rise up to the occasion and cater to this demand? E-Mobility How are we addressing upstream challenges such as raw material sourcing, battery production and supply chain sustainability? What is the impact of global geo-political dynamics on raw material availability? What can be the frameworks for incentivizing EV adoption across diverse use cases? Safety concerns in EVs are different than in BESS; Are the same being managed well? Is skillset and awareness a challenge? 			
	Resilient and Sustainable Supply Chains: Navigating Disruptions in Mining and Manufacturing			
17:45 – 18:25	 Key discussion questions: Are we walking the path towards making India self-sufficient by promoting localization and decentralization? Safety has been a concern all through the supply chain. How can we build a risk averse supply chain? How can we adopt global safety standards for battery circularity? How are the benefits of mining and manufacturing sector related to creation of energy security and green jobs? 			
18:25-18.30	Closing remarks and group picture followed by IESW 2025 Awards Night and Gala Dinner			







LDES Roundtable Discussion by LDES Council			
09th July 2025 17:45 IST to 19:00 IST			
Time	Торіс		
17:30 - 17:50	Arrival and Tea		
17:50 - 18:00	Opening Remarks and Roundtable Context - Role of LDES in India's future grid - Why LDES is essential beyond short-duration solutions - Projected needs and call for setting national targets		
18:00 - 18:10	Technology & Use-Cases Key discussion questions: – Which LDES technologies are most ready for deployment by 2030 in India? – How can we align specific LDES technologies with priority applications in the Indian power system?		
18:10 - 18:30	Policy & Market Enablers Key discussion questions: - What specific policy and regulatory interventions are required at the central and state levels to accelerate LDES adoption in India? - How can market mechanisms enable revenue stacking and long-term viability for LDES projects? - How should LDES be integrated with renewables addition and in procurement frameworks for FDRE projects.		
18:30 - 18:50	Roadmap & National Vision Key discussion questions: - Global lessons and need for urgent action - What should be India's LDES deployment target for 2030 and Vision for 2040 and how do we arrive at it? - What are the steps to build a coordinated national roadmap for LDES?		
18:50 - 19:00	Closing remarks and session takeaways Group picture followed by Dinner		







	Women in Energ	y Forum		
10th July 2025 14:00 to 17:45 IST				
Time	Торіс	Speakers		
14:00 - 14:15	Forum Inauguration & Welcome Remarks	• Debmalya Sen, President, IESA		
	 Women Leading Innovation and Change in the Energy Sector <u>Key Discussion Points</u> The Business Case for Gender Diversity in Energy Leadership Policies and Actions for Advancing Women in Energy Diversity-Driven Innovation: How Women Are Leading the Charge in Energy Solutions Overcoming Structural Challenges by Combating Unconscious Bias and Creating Pathways to Leadership 	 Moderator: Ruchi Kukreja, Assistant Vice President, Hindalco Industries Limited Dr. Tripta Thakur, Director General, National Power Training Institute (NPTI) Emily Megow, First Secretary (Development), Australian High Commission New Delhi Kanta Singh, Country Representative, UN Women, India Astha Chaturvedi, Business Development Head (Renewable Energy), BPCL 		
15:00 - 15:30	Success Stories	RenewCustomized Energy Solutions		
15:30 - 16:30	 Empowering Women in Energy Startups and Emerging Technologies <u>Key Discussion Points</u> Circular Economy and Women Entrepreneurs in the Energy Sector Navigating Challenges and Opportunities for Women Entrepreneurs in Clean Energy Addressing the Gender Gap in Technical Roles Mentorship Strategies for Advancing Mid- Career Women in the Power Sector Collaborative Models for Scaling Women- Led Clean Energy Ventures 	 Moderator: Tanushree Bhattacharya, CIO, Thermofisher* Renuka Thota, Electrification and Future Technologies Leader, Cummins India Kasturi Gomatham , Global Head of Product, E- mobility, Shell Mahi Singh, Co-Founder, COO, Cancrie Archana Chauhan, Head - Energy Sector Reforms, Climate and Energy Team, British High Commission* Shubhra Thakur, Country Director- India, Long Duration Energy Storage Council 		
16:30 - 17:00	Networki	ing & High-Tea		







	Felicitation Ceremony: Honouring Women Leaders in Energy Sector			
	Leadership Journey	Dr. Monica Kennedy, Minister Commercial and Head – Austrade South Asia*		
17:00 - 17:45	Special Remarks by Guest of Honour	• Dr. Vandana Kumar, Rajyasabha Secretariat, GoI*		
	Presentation of Awards			
	Conclu	ding Remarks		







Open Workshops

8th July 2025 14:00 to 15:00 IST				
State of play for Indian downstream and midstream companies in Lithium battery supply chain				
Торіс	Speaker Name			
 Mapping upstream raw materials and players (lithium, graphite): sourcing and security Midstream (active materials, cells) and downstream (modules, packs) development Dependency on China and alternative sourcing (Australia, Africa, South America) Role of PLI scheme, customs duties, and FAME policies 	 Rohit Laumas, Advisor- Mining & Supply Chain, CES Akash Saraf, Manufacturing & Supply Chain Consultant, CES 			
9th July 2025 1	2:00 to 13:00 IST			
Hybrid Power Projects in India: RE + Sto	rage Tender Models and Lessons Learned"			
Торіс	Speaker Name			
 Analysis of SECI hybrid, RTC, and peak power tenders Viability of standalone storage vs co-located hybrid plants Storage tariff design: bundled pricing, viability gap funding Contract structuring: availability guarantees, payment risk Case studies 	• Aditya Palavai, Energy Consultant, CES			
10th July 2025 1	14:00 to 15:00 IST			
EV Battery Value Chain in Indi	a: From Cell to Pack to Vehicle"			
Торіс	Speaker Name			
 Status of EV and Ev battery demand in India, projections Configurations: Types of cells/modules used by EV segment, battery pack designs. Cell OEMs by EV segment, Battery pack players-current capacities 	• Nikhil Havele, E-Mobility Consultant, CES			







10th July 2025 11:30 to 13:00 IST		
Time	Торіс	Speakers
11:30 - 11:35	Welcome Remarks	• Bernhard Huber, Component Leader, GIZ
11:35 - 11:40	Special Remarks	• Sudeep Jain, Additional Secretary, MNRE
11:40 - 11:45	Context Setting and Overview of the StoREin Project About StoREin Outputs Output #4 Skill Gap Assessment Questions on Skill gap capacity assessment	• Sachin Singh, Fellow and Area Convenor, TER
11:45 - 12:15	Project progress overview & Expectation from the discussion	Bhagyasree Nair, Energy Advisor, Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH
12:15 - 13:00	 Key Discussion Points Challenges & Opportunities in Battery storage system Identifying Skill Gaps in the Energy Storage Ecosystem How can we seize the opportunity to create a more inclusive and higher-quality skilled workforce in Battery storage system. What are the skill development requirements at the national and state levels? 	 Moderator: AK Saxena, Sr. Director, TERI Co Moderator: TBA







TECH TOUR

11TH JULY 2025





Venue: "BSES Rajdhani at Kilokri, South Delhi"

India's First.

South Asia's Largest!

India's first commercially approved & South Asia's Largest Utility Scale Standalone BESS at the Distribution-End.

Duration	Time
120 mins	10:00- 12:00 IST
BSES BSES Rajdhani Power Limited	India has launched its first commercial standalone BESS at the distribution level to receive capacity tariff approval—a 20 MW / 40 MWh system at BRPL's Kilokari substation in Delhi. It will support 24×7 reliable power for over 12,000 low-income consumers.

